FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

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OMP APPROVAL

OMB APPROVAL OMB Number: 3235-0076 Expires: Estimated average burden hours per response.....16.00

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Name of Offering (check if this is an amendment and name has changed, and indicate change.) Private Placement Variable Life Insurance	SECTION RECEIVED
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	ULOE SEL 28 SECONO
A. BASIC IDENTIFICATION DATA	18/ O < 007 7
1. Enter the information requested about the issuer	Fol .
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	1,00 SECTION
New England Life Insurance Company	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
501 Boylston Street, Boston, MA 02116	617-578-2710
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Provider of insurance and financial services	
business trust limited partnership, to be formed Month Year	PROCESSED OCT 03 2007 mated THOMSON FINANCIAL
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D (77d(6)).	or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given be which it is due, on the date it was mailed by United States registered or certified mail to that address.	
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20	549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually photocopies of the manually signed copy or bear typed or printed signatures.	y signed. Any copies not manually signed must be
Information Required: A new filing must contain all information requested. Amendments need only reportereto, the information requested in Part C, and any material changes from the information previously support be filed with the SEC.	
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for s ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the S are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for	Securities Administrator in each state where sales

- ATTENTION -

accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

this notice and must be completed.

		A. BASIC IDE	NTIFICATION DATA							
2. Enter the information requested	for the followin	g:	·							
Each promoter of the issue	er, if the issuer h	as been organized wi	thin the past five years;							
Each beneficial owner havi	ing the power to v	ote or dispose, or dire	ect the vote or disposition o	of, 10% or more of	a class of equity securities of the issuer.					
• Each executive officer and	• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and									
 Each general and managing 	g partner of parti	nership issuers.								
Check Box(es) that Apply:	Promoter 🗸	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if individual	dual\									
Metropolitan Life Insurance Con	•									
Business or Residence Address (Ne 200 Park Avenue, New York, N	umber and Street	, City, State, Zip Coo	de)							
	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner					
Full Name (Last name first, if individual See attached page 2A	dual)									
Business or Residence Address (No	umber and Street	, City, State, Zip Coo	de)							
Check Box(es) that Apply: P	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if individ	dual)									
Business or Residence Address (Ne	umber and Street	, City, State, Zip Coo	de)							
Check Box(es) that Apply: P	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if individual	dual)		,							
Business or Residence Address (No	umber and Street	, City, State, Zip Coo	de)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if individual	dual)									
Business or Residence Address (No	umber and Street	, City, State, Zip Coo	de)							
Check Box(es) that Apply: P	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if individ	dual)		•		,					
Business or Residence Address (Na	umber and Street	, City, State, Zip Cod	ie)							
Check Box(es) that Apply:	romoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if individ	dual)			<u> </u>						
Business or Residence Address (Ne	umber and Street	, City, State, Zip Cod	le)							
	(Use blank she	et, or copy and use a	dditional copies of this sh	eet, as necessary)	-					

New England Life Insurance Company 501 Boylston Street Boston, MA 02116

Directors and Executive Officers

Name and Principal Business Address Lisa M. Weber *	Titles and Positions Director, Chairman of the Board, President and Chief Executive Officer
Michael K. Farrell ****	Director
Gene L. Lunman ***	Director
William J. Mullaney*	Director
Joseph J. Prochaska, Jr. *	Executive Vice President and Chief Accounting Officer
Catherine A. Rein *	Director
Michael J. Vietri *****	Director
William J. Wheeler *	Director
Gwenn L. Carr *	Senior Vice President and Assistant Secretary
Eric T. Steigerwalt*	Senior Vice President and Treasurer
Brian Breneman*	Senior Vice President
William D. Cammarata*****	Senior Vice President
Alan C. Leland, Jr. **	Senior Vice President

^{*} The principal business address is Metropolitan Life Insurance Company, 1 MetLife Plaza, 27-01 Queens Plaza North, Long Island City, NY 11101.

- *** The principal business address is Metropolitan Life Insurance Company, 185 Asylum Street, Hartford, CT 06103.
- **** The principal business address is Metropolitan Life Insurance Company, 10 Park Avenue, Morristown, NJ 07962.
- ***** The principal business address is Metropolitan Life Insurance Company, 177 S. Commons Drive, Aurora, IL 60504.
- ******The principal business address is Metropolitan Life Insurance Company, 18210 Crane Nest Dr., Tampa, FL 33647.

^{**} The principal business address is Metropolitan Life Insurance Company, 501 Boylston Street, Boston, MA 02116.

	B. INFORMATION ABOUT OFFERING												
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								Yes	No			
••	Answer also in Appendix, Column 2, if filing under ULOE.								L	[A]			
2.	2. What is the minimum investment that will be accepted from any individual?									\$_150	0,000.00		
,	D 41	<i>66</i> :				1						Yes	No
3. 4.			permit joint										
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
		Last name ed page 3A	first, if indi A	ividual)								•	
_			Address (N	lumber and	Street, C	ity, State, Z	Lip Code)						
							· · · · · · · · · · · · · · · · · · ·					····	
Nar	ne of Ass	ociated Br	oker or Dea	aler									
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	or check	individual	States)							□ A1	l States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
Ful	I Name (I	Last name	first, if indi	ividual)									
Bus	siness or	Residence	Address (N	Number an	d Street, C	city, State, I	Zip Codc)						
Nar	me of Ass	ociated Br	oker or De	aler		-							
Stat	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
			or check						•••••		·····	□ All	l States
	AL	AK	AZ	AR	CA	ഥ	[CT]	DE	DC	FL	GA	HI	ĪD
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH	NJ	NM (TIT)	[NY]	NC VA	ND WA	OH	OK OK	OR WY	PA
				TN	TX	UT	VT]	VA	(WA)	WV	<u>wi</u>	[W I]	PR
Ful	I Name (!	Last name	first, if indi	ividual)									
Bus	siness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)						
Nar	me of Ass	ociated Br	oker or De	aler									
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)								☐ All	States				
	AL IL MT	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Item #4

Agent Name & Address Jennifer Hamilton Macaulay 30 Stanford Drive Farmington, CT 06032	Sale States NY	Broker-Dealer Stern Capital LLC 570 Lexington Avenue, Suite 301 New York, NY 10022
Sam Jacobs Manor House Capital LLC One Commerce Square 2005 Market Street, 7 th Floor Philadelphia, PA 19103	NY	Manor House Capital LLC One Commerce Square 2005 Market Street, 7 th Floor Philadelphia, PA 19103
Gary Block MAG Financial Inc. One Commerce Square 2005 Market Street, 7 th Floor Philadelphia, PA 19103	NY	MAG Financial Inc. One Commerce Square 2005 Market Street, 7 th Floor Philadelphia, PA 19103

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sqrt{a} \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate	Total Prem Collected January 1, to July 31 Amount Already
	Type of Security	Offering Price **	
	Debt	S	\$
	Equity	\$	
	Common Preferred		
	Convertible Securities (including warrants)	S	s
	Partnership Interests	<u> </u>	\$
	Other (Specify Private Placement Variable Life Insurance Policies	Unlimited	\$ 2,772,684.00
	Total	0.00	\$ 2,772,684.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number	Dollar Amount
	Accredited Investors	Investors	of Purchases \$ 2,772,684.00
	·		\$ 2,772,004.00
	Non-accredited Investors		\$ 2,772,684.00
	Total (for filings under Rule 504 only)	<u> </u>	\$ 2,712,004.00
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		s
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
1	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs	_	s
	Legal Fees		\$
	Accounting Fees		s
	Engineering Fees	_	\$
	Sales Commissions (specify finders' fees separately)		s
	Other Expenses (identify)	_	\$

** Issuer is in the business of offering variable life products and not a limited offering. Issuer does not have an aggregate offering price for the product, and expenses vary depending on the amount of securities sold.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PR	OCEEDS	\$ some
b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		s
5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above. N/A		
Issuer is in the business of offering variable life products and not a limited offering. Issuer does not have an aggregate offering price for the product, and expenses vary depending on the amount of securities sold.	Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees	\$	<u></u> \$
Purchase of real estate	 \$	□ \$
Purchase, rental or leasing and installation of machinery and equipment]\$	_ s
Construction or leasing of plant buildings and facilities	\$	
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	1\$	_ □\$
Repayment of indebtedness		-
Working capital		
Other (specify):	='	
	 \$	<u></u> \$
Column Totals	\$_0.00	\$ 0.00
Total Payments Listed (column totals added)	□ \$ <u>_0.0</u>	00
D. FEDERAL SIGNATURE		<i>`</i>
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Ru	on, upon writter	
Issuer (Print or Type) Signature D	ate	
New England Life Insurance Company		r 26, 2007
Name of Signer (Print or Type) Title of Signer (Print or Type)		
Marie C. Swift, Esq. Vice President, Counsel and A	Assistant	Secretary

- ATTENTION -

		E. STATE SIGNATUR	5						
1.	Is any party described in 17 CFR 230.2 provisions of such rule?			Yes	No				
		See Appendix, Column 5, for state	e response.						
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.								
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerces.								
4.	The undersigned issuer represents that limited Offering Exemption (ULOE) of of this exemption has the burden of estimates	f the state in which this notice is filed	l and understands that the issuer cla						
	ner has read this notification and knows the thorized person.	e contents to be true and has duly caus	ed this notice to be signed on its beha	alf by the	undersigned				
Issuer (Print or Type)	Signature	Date						
New En	gland Life Insurance Company								
Name (I	Print or Type)	Title (Print or Type)	Title (Print or Type)						

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 2 3 4 1 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of offered in state amount purchased in State waiver granted) investors in State (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) Number of Number of Accredited Non-Accredited No State Yes No **Investors** Amount Investors Amount Yes ALΑK AZAR CA CO CT DE DC FL GA ΗI ID IL IN ΙA KS KY LA ME MD MA ΜI MN MS

APPENDIX										
1	Intend to non-a investor	i to sell accredited is in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	y unde (if Type of investor and exp amount purchased in State wa		under Sta (if yes, explana	ntion of granted)			
State	Yes	No		Number of Accredited Investors	Number of Number of Non-Accredited			Yes	No	
мо										
MT										
NE										
NV										
NH										
NJ										
NM										
NY		×	Variable Life	6	\$2,772,684	*				
NC										
ND										
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ок										
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TX	and a second									
UT										
VT							-			
VA										
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wv										
WI						. , ,				

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^{*} Includes additional premiums collected on policies issued before January 1, 2006.

	APPENDIX											
1	,	2	3	4					ification			
	to non-a	I to sell accredited as in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				amount purchased in State			under Sta (if yes, explana waiver	ate ULOE
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
WY												
PR												

